

YMCA MISSION

To put Christian principles and practice through programs that develop a healthy spirit, mind, and body for all.



2022 ANNUAL REPORT Greater Waterbury YMCA

BOARD OF DIRECTORS

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- | | |
|------------------|----------------|
| Adam Simonsen | President |
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| James DePaulo | Treasurer |

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- | | |
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| Devin Hartley | Michael Tripp |
| Anthony Ireland | William Wesson |
| Paul Marciniak | Christina Zainc |
| Chris Ortiz | Greg Zupkus |

YMCA Team

- | | |
|-------------------|------------------------------------|
| James O'Rourke | Chief Executive Office |
| Jeffrey Tedesco | Senior Director of Operations |
| Allison Reklaitis | Director of Development |
| Brandi Fitzgerald | Finance Director |
| Tami L. Macary | Human Resources Director |
| Patricia Flaherty | Aquatics Director |
| Meghan Lennon | Health and Wellness Director |
| Edna Walton | Teen Director |
| Kristen Jones | Child Development Director |
| Shavonne Arline | School Age Child Care Director |
| Rubi Gil-Lopez | Membership and Marketing Director |
| Gianna Falotico | Youth, Family & Community Director |
| Adam Dubois | Outdoor Center Director |

A MESSAGE TO THE COMMUNITY

A tradition of excellence in programming and spirit has continued on at the Greater Waterbury YMCA in 2022. Partnerships and collaboration are an important part contributing to the growth of the Waterbury community. This year, our YMCA strengthened established partnerships throughout the city as well as created new relationships that will have longstanding effects for the community.

The greatest example of this is our YMCA's work with our neighbor Waterbury Youth Services. In October 2022, the Board of Directors of Waterbury Youth Services requested our YMCA enter into a temporary management agreement with them to help support their back-office operations. In concert with their staff, working collaboratively we are proud to say that WYS is now on the path to longevity. This will ensure programs critical to the City of Waterbury like the Child Advocacy Center, Judicial Review Board, employment services, as well as a multitude of other youth programs can continue to serve the community. As of April 2023, WYS signed a merger exploration agreement with our YMCA with an end goal of the YMCA fully absorbing the programs and administrative operations of WYS into one large organization. The determined focus of our staff has ensured the success of this endeavor.

We continue to have valuable relationships with the City of Waterbury and Waterbury Public Schools. The City of Waterbury has shown tremendous support of our YMCA programming, sending nearly 500 children to Camp Mataucha in the summer of 2022. Beyond an investment in camp scholarships, the City has funded free memberships for teens, supported 21st Century Community Learning Center after school programming, and much more. The State of Connecticut also has contributed significant funding to our organization in 2022 leading to record numbers of swim lessons, additional camp enhancement, and capital improvements.

The faith and confidence our donors and members have in our organization has gained momentum in the last 12 months, as we saw new and old faces come out to support the Y at our many community events. The generosity of our individual donors, foundation and corporate sponsors, as well as our municipal and state partners fills us with gratitude. We promise to maintain our mission into the coming years, cultivate a community of inclusive programming, and continue making our City and surrounding communities stronger each and every day.

CORPORATE & FOUNDATION DONORS

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| Northwest Regional Workforce | YMCA of Greater Hartford |
| Investment Board | YMCA of the USA |

DONORS

We apologize for any errors on our donor list. Please contact us at 203.754.9622 x103 or areklaitis@waterburymca.org with corrections.

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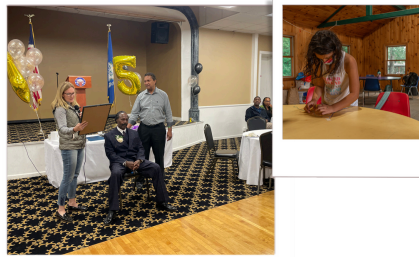
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FINANCIAL OPERATIONS

Operating Revenues

	2021	2022
Youth Development	\$5,777,789	\$6,028,298
Healthy Living	\$915,453	\$1,096,731
Social Responsibility	\$269,557	\$234,389
Administration	\$2,104,705	\$412,779
All Public Support	\$219,889	\$198,720
Interest & Other	\$17,729	\$22,684
	\$9,305,122	\$7,993,601

Operating Expenses

Youth Development	\$4,298,755	\$5,230,884
Healthy Living	\$1,162,710	\$1,402,514
Social Responsibility	\$285,288	\$290,925
Administration	\$987,978	\$1,146,007
Other	\$125,568	\$86,606
	\$6,860,298	\$8,156,936

Net Operating Income Before Capital and Other Income (Expenses)

	\$ 2,444,823	\$ (163,335)
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Bequest and Legacies Capital and Other Income Depreciation Expense

Bequest and Legacies	\$ 2,500	\$ -
Capital and Other Income	\$848,609	\$(703,148)
Depreciation Expense	\$(714,189)	\$(712,147)
	\$ 136,920	\$ (1,415,295)

Change in Net Assets

	\$2,581,743	\$(1,578,630)
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Net Assets, Beginning of Year Net Assets, End of Year

Net Assets, Beginning of Year	\$13,713,311	\$16,295,054
Net Assets, End of Year	\$16,295,054	\$14,716,423

Additional Cash Flow Activity

Capital Expenditures	\$(534,751)	\$(917,017)
Debt Service	\$(436,989)	\$(406,117)
Board Designated for Investment Endowment	\$2,621,002	\$2,243,904
	\$2,432,167	\$2,082,229
	\$5,053,169	\$4,326,133